

PRESS RELEASE 26 AUGUST 2014

On the 25<sup>th</sup> of August a time schedule for the conversion of BTA 2 into shares was press released. The time schedule has been pushed forward by a day.

Last day of trading in paid subscription shares (BTA 2, ISIN code: SE0005881703) will take place on the 28<sup>h</sup> of August 2014. The record date in Euroclear is on the 2<sup>st</sup> of September 2014 and the BTA 2 will be converted into shares on 4<sup>rd</sup> of September 2014.

**Financial and legal advisers**

Mangold Fondkommission AB is acting as financial advisor and WH Partners is acting as legal advisor to the Company in the Rights Issue. Gernandt & Danielsson Advokatbyrå KB is acting as legal advisor on aspects of the Rights Issue related to Swedish law.

**For further information please contact:**

Michael Bennett  
CEO - Angler Gaming PLC  
[michael.bennett@anglergaming.com](mailto:michael.bennett@anglergaming.com)

Mangold Fondkommission AB  
Tel. +46 (0)8 5030 1550  
[info@mangold.se](mailto:info@mangold.se)

*Angler Gaming plc is a Maltese holding company listed on AktieTorget that invests in companies which provide gaming services over the Internet. The main focus of the operation is to own and administer internet gambling companies.*