

**PRESS RELEASE
ANGLER GAMING PLC**

Angler Gaming plc offers shareholders with less than 200 shares trading at no charge for brokerage

Angler Gaming plc ("Angler") has decided to offer shareholders with less than 200 shares to either increase the holding to 200 shares by acquiring 1-199 shares, or alternatively to sell all shares (1-199 shares) ("The Offer").

The Offer that runs from August 13th – 31st, 2012, entitles shareholders the possibility, at no charge for brokerage, either:

- increase the holding to 200 shares by acquiring 1-199 shares *alternatively*
- sell all shares (1-199 shares) so that the holding sums to 0

Further information about The Offer and instructions on how to participate will be sent by post to directly registered shareholders that are entitled to take part in the offer. Shareholders with nominee accounts that are entitled to take part in the offer should follow instructions given by such nominee. Shareholders that do not want to participate in The Offer should not take any action.

Contract notes will be sent to shareholders that have acquired or sold shares in The Offer around September 5th, 2012. The amount that shall be paid or sold will be based on the volume weighted share price that will be calculated on the basis of all acquisitions and sales in The Offer. Settlement date is expected to be September 10th, 2012.

For further information, please contact:

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ANGLER'S BUSINESS CONSISTS OF INVESTING AND ADMINISTERING SHAREHOLDING IN COMPANIES, WHICH OFFERS GAMES TO THE END USERS VIA THE INTERNET AND THE COMPANY'S MISSION IS TO INVEST IN AND MANAGE FAST-GROWING COMPANIES OPERATING IN THE ONLINE GAMING INDUSTRY. THE SUBSIDIARY STARFISH'S OPERATION PRIMARLY FOCUSES ON VARIOUS FORMS OF CASINO GAMES. ANGLER IS LISTED ON AKTIETORGET IN SWEDEN, (ANGL).

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