

# ANGLER | **GAMING**

## *Progress report for the 3<sup>rd</sup> quarter 2014*

1<sup>st</sup> July to 30<sup>th</sup> September 2014

Angler Gaming PLC, reg. no. C55255, Malta

## ANGLER GAMING PLC

### Report for the period 1 July - 30 September 2014

The Angler Board has decided to change the format of the Quarterly reports of the company to conform to the format of the reporting of industry peer groups.

We believe this will make our Key Performance Indicators more easily understood between quarters and provide better industry facing comparisons

All figures are compared to the same quarter last year if not explicitly stated otherwise.

### Strong increase in Net Gaming Revenue in the third quarter.

#### Key Facts for Third Quarter

- Net Game Win increased by 934% to €601,081 (*€64,295*)
- Registered customers at the end of Q3 amounted to 10,833
- Customer deposits amounted to €785,870 (*€159,515*)
- Integration with Yggdrasil games went live

#### Financials

	Group period Q3 2014	Group period Q3 2013	Angler Gaming plc Q3 2014	Angler Gaming plc Q3 2013
	€	€	€	€
Turnover	601,072	137,821	0	0
Loss after Taxation	(286,937)	(549,141)	(127,278)	(89,703)

	Group Period ended 30 September 2014	Group Period ended 30 September 2013	Angler Gaming plc Period ended 30 September 2014	Angler Gaming plc Period ended 30 September 2013
	€	€	€	€
Turnover	1,107,193	137,821	0	0
Loss after Taxation	(1,015,242)	(1,313,835)	(401,090)	(251,952)
Earnings per Share	(0.02)	(0.03)	(0.01)	(0.01)
Number of Shares	57,462,744	42,214,957	57,462,744	42,214,957

## Key Performance Indicators (EUR)

	Q3 2014	Q3 2013	Jan-Sep 2014	Jan-Sep 2013
Customer Deposits	€ 785,870	€ 159,515	€ 1,925,379	€ 384,313
Active Customers *	7,873	1,770	19,703	3,817
Registered Customers	10,833	3,978	32,698	8,249
Gross Game Win	€ 722,250	€ 71,174	€ 1,369,575	€ 205,198
Net Game win **	€ 601,081	€ 64,295	€ 1,107,400	€ 171,051
Cash	€ 267,420	€ 412,916	€ 267,420	€ 412,916

\*Definition Active Customers: Customer that wagered at least one bet in the indicated period

\*\*Definition Net Game Win: Bets minus wins minus bonus cost

## Events after Q3

- A former B2B site has been acquired and this will have positive impact on cash flow, increase the customer base, and strengthen the product offering and management.
- The B2B site was acquired with 8,208,963 ordinary shares
- Contract negotiations are advanced with a new B2B partner.
- The daily deposit so far in Q4 has increased 20% compared to the average Q3 daily deposit
- Date for Q4 2014 report will be 16<sup>th</sup> February 2015

Malta, 31<sup>st</sup> October 2014

Board of Directors of Angler Gaming PLC

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